| Source: Prosper Insights \& Analytics ${ }^{\text {TM }}$, Monthly Consumer Survey, JUL-15 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathrm{N}=6500,6 / 30-7 / 8 / 15$ | Adults 18+ | Men | Women | <\$50K | \$50K+ | 18-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ | NE | MW | South | West |
| Margin of Error = +/- 1.2\% |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Do you have children in your household between the ages of 6 and 17? |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Yes | 26.8\% | 26.7\% | 26.9\% | 23.1\% | 29.8\% | 28.5\% | 38.3\% | 52.8\% | 32.2\% | 8.2\% | 2.2\% | 26.3\% | 24.7\% | 28.7\% | 26.5\% |
| No | 73.2\% | 73.3\% | 73.1\% | 76.9\% | 70.2\% | 71.5\% | 61.7\% | 47.2\% | 67.8\% | 91.8\% | 97.8\% | 73.7\% | 75.3\% | 71.3\% | 73.5\% |
| Total | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |
| Have School Age Children: |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Do you have children in your household in the following grades? (Check all that apply) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Elementary School | 47.9\% | 47.2\% | 48.5\% | 47.5\% | 49.2\% | 46.4\% | 75.3\% | 57.6\% | 32.2\% | 36.5\% | 39.1\% | 43.8\% | 45.0\% | 49.1\% | 53.4\% |
| Middle School/Junior High | 29.8\% | 32.5\% | 27.3\% | 27.9\% | 30.5\% | 32.7\% | 29.6\% | 39.7\% | 34.4\% | 21.5\% | 21.7\% | 25.0\% | 26.2\% | 30.4\% | 34.4\% |
| High School | 44.6\% | 47.5\% | 41.8\% | 42.4\% | 44.3\% | 48.7\% | 21.7\% | 44.9\% | 57.8\% | 50.5\% | 45.0\% | 50.6\% | 50.6\% | 40.3\% | 43.3\% |

How much do you plan to spend on the following back-to-school items this year?

| Clothing and accessories (excluding Shoes) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Cothing and accessories (excluding Shoes) ${ }_{\text {Average of Buyers }} \mathbf{8}$ | \$ | 235.10 | \$ | 241.62 | \$ | 228.82 | \$ | 222.01 | \$ | 245.39 | \$ | 203.16 | \$ | 243.39 | \$ | 249.51 | \$ | 243.54 | \$ | 225.67 | \$ | 236.10 | \$ | 282.73 | \$ | 194.21 | \$ | 237.42 | \$ | 243.43 |
| Percent Buying |  | 92.7\% |  | 93.4\% |  | 91.9\% |  | 92.7\% |  | 91.3\% |  | 94.4\% |  | 97.9\% |  | 96.7\% |  | 93.3\% |  | 92.9\% |  | 82.0\% |  | 94.1\% |  | 93.8\% |  | 91.8\% |  | 96.2\% |
| Net Average \$ | \$ | 217.82 | \$ | 225.68 | \$ | 210.36 | \$ | 205.88 | \$ | 224.14 | \$ | 191.72 | \$ | 238.22 | \$ | 241.23 | \$ | 227.23 | \$ | 209.54 | \$ | 193.52 | \$ | 266.00 | \$ | 182.21 | \$ | 217.97 | \$ | 234.17 |
| in billions \$ | \$ | 8.59 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Shoes |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Average of Buyers \$ | \$ | 128.97 | \$ | 141.64 | \$ | 116.49 | \$ | 119.76 | \$ | 135.31 | \$ | 129.61 | \$ | 148.93 | \$ | 142.26 | \$ | 125.60 | \$ | 107.85 | \$ | 116.11 | \$ | 142.36 | \$ | 118.79 | \$ | 129.90 | \$ | 130.36 |
| Percent Buying |  | 91.2\% |  | 93.0\% |  | 89.4\% |  | 91.0\% |  | 90.3\% |  | 92.3\% |  | 96.9\% |  | 95.3\% |  | 90.9\% |  | 91.7\% |  | 80.8\% |  | 92.7\% |  | 89.6\% |  | 93.0\% |  | 94.3\% |
| Net Average \$ | \$ | 117.56 | \$ | 131.70 | \$ | 104.16 | \$ | 109.02 | \$ | 122.19 | \$ | 119.63 | \$ | 144.37 | \$ | 135.62 | \$ | 114.21 | \$ | 98.89 | \$ | 93.79 | \$ | 131.93 | \$ | 106.43 | \$ | 120.83 | \$ | 122.98 |
| in billions \$ | \$ | 4.64 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| School supplies, such as notebooks, folders, pencils, backpacks, and lunchboxes |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Average of Buyers \$ | \$ | 103.92 | \$ | 117.62 | \$ | 90.59 | \$ | 90.24 | \$ | 113.25 | \$ | 114.85 | \$ | 130.71 | \$ | 110.42 | \$ | 94.00 | \$ | 90.92 | \$ | 82.58 | \$ | 113.29 | \$ | 85.49 | \$ | 104.34 | \$ | 124.33 |
| Percent Buying |  | 94.1\% |  | 95.3\% |  | 92.9\% |  | 95.3\% |  | 92.2\% |  | 95.6\% |  | 97.7\% |  | 97.5\% |  | 95.5\% |  | 93.8\% |  | 85.1\% |  | 94.5\% |  | 95.2\% |  | 94.3\% |  | 96.5\% |
| Net Average \$ | \$ | 97.74 | \$ | 112.08 | \$ | 84.14 | \$ | 86.02 | \$ | 104.39 | \$ | 109.74 | \$ | 127.69 | \$ | 107.71 | \$ | 89.78 | \$ | 85.32 | \$ | 70.27 | \$ | 107.04 | \$ | 81.41 | \$ | 98.42 | \$ | 119.97 |
| in billions \$ | \$ | 3.86 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Electronics or computer-related equipment such as a home computer, laptop, cell phone, tablet or MP3 player |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Average of Buyers \$ | \$ | 346.01 | \$ | 366.91 | \$ | 320.17 | \$ | 287.69 | \$ | 378.10 | \$ | 390.79 | \$ | 361.14 | \$ | 376.74 | \$ | 357.88 | \$ | 248.63 | \$ | 327.69 | \$ | 423.65 | \$ | 305.74 | \$ | 323.37 | \$ | 415.31 |
| Percent Buying |  | 57.0\% |  | 64.8\% |  | 49.6\% |  | 57.2\% |  | 54.8\% |  | 71.0\% |  | 65.9\% |  | 59.2\% |  | 53.3\% |  | 54.7\% |  | 42.3\% |  | 63.5\% |  | 45.6\% |  | 58.7\% |  | 66.6\% |
| Net Average \$ | \$ | 197.24 | \$ | 237.62 | \$ | 158.95 | \$ | 164.46 | \$ | 207.34 | \$ | 277.63 | \$ | 237.88 | \$ | 222.97 | \$ | 190.72 | \$ | 135.93 | \$ | 138.75 | \$ | 268.86 | \$ | 139.31 | \$ | 189.80 | \$ | 276.54 |
| in billions \$ | \$ | 7.78 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Combined Average \$ | \$ | 630.36 | \$ | 707.08 | \$ | 557.62 | \$ | 565.38 | \$ | 658.05 | \$ | 698.71 | \$ | 748.15 | \$ | 707.53 | \$ | 621.94 | \$ | 529.67 | \$ | 496.33 | \$ | 773.84 | \$ | 509.36 | \$ | 627.01 | \$ | 753.67 |
| in billions \$ | \$ | 24.87 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Where will you purchase back-to-school items this year? (Check all that apply) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Discount store |  | 62.2\% |  | 55.9\% |  | 68.1\% |  | 64.8\% |  | 60.7\% |  | 45.1\% |  | 56.4\% |  | 60.1\% |  | 66.5\% |  | 64.6\% |  | 75.2\% |  | 59.3\% |  | 66.3\% |  | 65.2\% |  | 59.6\% |
| Department store |  | 56.4\% |  | 59.5\% |  | 53.4\% |  | 51.8\% |  | 61.3\% |  | 67.4\% |  | 66.7\% |  | 61.7\% |  | 53.7\% |  | 55.0\% |  | 37.7\% |  | 63.6\% |  | 56.9\% |  | 54.3\% |  | 59.9\% |
| Clothing store |  | 53.5\% |  | 52.4\% |  | 54.6\% |  | 50.9\% |  | 55.8\% |  | 64.9\% |  | 58.0\% |  | 59.7\% |  | 48.8\% |  | 49.7\% |  | 43.5\% |  | 56.2\% |  | 46.3\% |  | 53.3\% |  | 57.9\% |
| Electronics store |  | 22.4\% |  | 28.3\% |  | 16.8\% |  | 21.0\% |  | 21.6\% |  | 36.5\% |  | 29.2\% |  | 22.0\% |  | 20.9\% |  | 23.1\% |  | 7.2\% |  | 19.5\% |  | 19.5\% |  | 21.4\% |  | 27.9\% |
| Local/Small Business |  | 13.4\% |  | 16.7\% |  | 10.1\% |  | 13.5\% |  | 13.1\% |  | 16.2\% |  | 19.0\% |  | 14.2\% |  | 13.8\% |  | 10.5\% |  | 7.2\% |  | 10.5\% |  | 9.2\% |  | 14.9\% |  | 14.4\% |
| Online |  | 35.6\% |  | 39.3\% |  | 32.0\% |  | 32.7\% |  | 36.4\% |  | 43.6\% |  | 42.7\% |  | 44.1\% |  | 35.9\% |  | 32.7\% |  | 17.4\% |  | 45.2\% |  | 31.1\% |  | 36.9\% |  | 32.7\% |
| Catalog |  | 6.6\% |  | 6.3\% |  | 7.0\% |  | 5.3\% |  | 8.0\% |  | 6.5\% |  | 11.0\% |  | 5.0\% |  | 3.1\% |  | 5.3\% |  | 8.6\% |  | 3.3\% |  | 5.2\% |  | 8.6\% |  | 6.6\% |
| Office Supplies store |  | 35.9\% |  | 37.9\% |  | 34.0\% |  | 29.6\% |  | 40.5\% |  | 43.9\% |  | 31.7\% |  | 40.1\% |  | 38.9\% |  | 36.0\% |  | 27.6\% |  | 41.1\% |  | 26.1\% |  | 36.6\% |  | 38.6\% |
| Drug Store |  | 14.5\% |  | 13.2\% |  | 15.7\% |  | 13.5\% |  | 15.9\% |  | 12.4\% |  | 13.5\% |  | 17.1\% |  | 15.6\% |  | 8.6\% |  | 18.8\% |  | 19.5\% |  | 10.4\% |  | 14.8\% |  | 14.2\% |
| Thrift Stores/Resale Shops |  | 13.2\% |  | 6.4\% |  | 19.6\% |  | 17.0\% |  | 10.7\% |  | 10.0\% |  | 11.5\% |  | 10.5\% |  | 9.6\% |  | 14.6\% |  | 21.6\% |  | 10.5\% |  | 11.3\% |  | 14.8\% |  | 17.4\% |
| more than one answer. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Online Back-to-School Shoppers: Do you plan to take advantage of any of the following shipping services when shopping online for back-to-school this year? (Check all that apply) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Buy online, pick-up in store / Ship to store |  | 48.4\% |  | 57.5\% |  | 39.7\% |  | 45.1\% |  | 51.7\% |  | 65.7\% |  | 65.0\% |  | 53.6\% |  | 40.3\% |  | 41.8\% |  | 29.2\% |  | 42.6\% |  | 53.6\% |  | 41.2\% |  | 50.3\% |
| Expedited shipping |  | 17.3\% |  | 22.1\% |  | 12.8\% |  | 16.0\% |  | 16.6\% |  | 29.9\% |  | 30.4\% |  | 17.8\% |  | 15.8\% |  | 13.8\% |  | 0.0\% |  | 14.3\% |  | 19.4\% |  | 16.8\% |  | 18.4\% |
| Free shipping |  | 92.1\% |  | 88.9\% |  | 95.1\% |  | 92.7\% |  | 92.4\% |  | 82.9\% |  | 88.9\% |  | 88.8\% |  | 92.1\% |  | 97.3\% |  | 100.0\% |  | 82.3\% |  | 81.3\% |  | 94.4\% |  | 75.4\% |
| Reserve online |  | 9.1\% |  | 12.7\% |  | 5.7\% |  | 7.6\% |  | 8.2\% |  | 13.7\% |  | 15.4\% |  | 10.2\% |  | 6.2\% |  | 11.1\% |  | 0.0\% |  | 6.9\% |  | 11.4\% |  | 8.2\% |  | 9.1\% |
| Same-day delivery |  | 10.2\% |  | 13.0\% |  | 7.5\% |  | 13.6\% |  | 8.5\% |  | 23.0\% |  | 19.1\% |  | 8.0\% |  | 6.5\% |  | 8.0\% |  | 0.0\% |  | 8.0\% |  | 11.7\% |  | 9.9\% |  | 11.6\% |
| Other (please specify) |  | 0.3\% |  | 0.7\% |  | 0.0\% |  | 0.3\% |  | 0.4\% |  | 0.0\% |  | 0.0\% |  | 0.4\% |  | 1.4\% |  | 0.0\% |  | 0.0\% |  | 0.0\% |  | 0.8\% |  | 0.3\% |  | 0.3\% |


| $N=6500,6 / 30-7 / 8 / 15$ | Adults 18+ | Men | Women | <\$50K | \$50K+ | 18-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ | NE | MW | South | West |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Margin of Error $=+/-1.2 \%$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Doing more comparative shopping online | 30.7\% | 30.3\% | 31.2\% | 28.9\% | 30.8\% | 31.1\% | 36.9\% | 26.2\% | 31.1\% | 28.4\% | 30.4\% | 30.0\% | 28.3\% | 28.3\% | 30.2\% |
| Doing more comparative shopping with ad |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Making do with last year's school items | 20.1\% | 19.7\% | 20.4\% | 18.9\% | 22.3\% | 23.7\% | 20.0\% | 20.3\% | 20.5\% | 24.5\% | 13.1\% | 22.5\% | 14.1\% | 22.8\% | 17.8\% |
| Shopping for sales more often | 40.6\% | 34.7\% | 46.1\% | 43.5\% | 40.4\% | 44.3\% | 39.3\% | 35.8\% | 41.8\% | 42.5\% | 40.5\% | 46.4\% | 38.2\% | 41.5\% | 35.7\% |
| Shopping more online | 15.4\% | 18.7\% | 12.3\% | 16.1\% | 14.4\% | 19.0\% | 21.9\% | 14.8\% | 14.2\% | 13.2\% | 10.2\% | 18.9\% | 14.5\% | 15.9\% | 11.2\% |
| Spending less overall | 27.3\% | 22.7\% | 31.7\% | 29.0\% | 28.0\% | 31.0\% | 22.4\% | 21.5\% | 26.7\% | 32.8\% | 30.4\% | 24.9\% | 20.9\% | 29.3\% | 34.5\% |
| Using coupons more | 26.9\% | 19.4\% | 34.0\% | 32.4\% | 24.6\% | 32.6\% | 28.5\% | 27.2\% | 24.5\% | 25.6\% | 24.5\% | 30.7\% | 21.4\% | 27.4\% | 26.0\% |
| The economy is impacting whether children will attend |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Postponing educational investments (i.e. family |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cutting back on extracurricular activities or sports | 6.8\% | 7.1\% | 6.6\% | 9.0\% | 5.6\% | 5.6\% | 6.4\% | 5.8\% | 5.3\% | 7.3\% | 10.2\% | 1.9\% | 5.7\% | 7.7\% | 9.0\% |
| Other | 0.4\% | 0.6\% | 0.2\% | 0.5\% | 0.4\% | 0.4\% | 0.7\% | 0.6\% | 0.8\% | 0.0\% | 0.0\% | 0.2\% | 0.3\% | 0.8\% | 0.0\% |
| Back-to-school plans will not change | 23.6\% | 27.0\% | 20.4\% | 21.1\% | 25.5\% | 20.6\% | 18.8\% | 28.6\% | 25.3\% | 24.8\% | 23.3\% | 18.4\% | 25.0\% | 27.4\% | 20.1\% |
| more than one answer. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Asked of Back-to-School Shoppers: Do you own either of the following devices? (Check all that apply) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Smartphone (i.e. iPhone, Droid, BlackBerry etc.) | 79.8\% | 85.8\% | 74.2\% | 72.4\% | 85.0\% | 92.3\% | 92.4\% | 85.5\% | 82.8\% | 73.5\% | 56.7\% | 81.5\% | 75.4\% | 80.6\% | 86.1\% |
| Tablet (i.e. iPad, TouchPad, XOOM, PlayBook, etc.) | 56.4\% | 59.0\% | 54.0\% | 51.9\% | 59.6\% | 56.3\% | 67.2\% | 65.3\% | 55.0\% | 53.6\% | 42.1\% | 51.9\% | 55.6\% | 57.2\% | 69.8\% |
| I do not own either of these types of devices more than one answer. | 14.5\% | 8.5\% | 20.2\% | 20.7\% | 10.3\% | 2.8\% | 4.3\% | 7.6\% | 12.7\% | 19.3\% | 36.1\% | 15.6\% | 18.9\% | 12.9\% | 8.2\% |
| Own a Smartphone: How will you use your Smartphone to make Back-to-School purchase decisions? (Check all that apply) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Plan to Research Products/Compare Prices | 34.3\% | 41.2\% | 27.8\% | 30.0\% | 35.5\% | 48.1\% | 53.8\% | 41.2\% | 32.6\% | 23.5\% | 11.0\% | 33.6\% | 29.8\% | 33.6\% | 41.2\% |
| Plan to Purchase Products | 19.6\% | 24.3\% | 15.0\% | 17.5\% | 20.1\% | 34.4\% | 32.3\% | 24.9\% | 16.8\% | 13.6\% | 0.0\% | 22.5\% | 16.9\% | 18.5\% | 19.5\% |
| Plan to Redeem Coupons | 26.5\% | 25.9\% | 27.1\% | 24.1\% | 26.7\% | 38.7\% | 34.8\% | 32.8\% | 25.9\% | 11.1\% | 18.5\% | 27.5\% | 23.0\% | 24.9\% | 32.5\% |
| Plan to look up Retailer Information (location, store |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| hours, directions, etc.) | 21.4\% | 24.3\% | 18.7\% | 19.3\% | 21.8\% | 33.2\% | 27.9\% | 25.4\% | 21.3\% | 21.0\% | 3.7\% | 25.3\% | 16.1\% | 22.7\% | 20.0\% |
| Plan to use Apps to Research or Purchase Products | 12.6\% | 18.4\% | 7.1\% | 12.0\% | 12.0\% | 22.5\% | 18.4\% | 12.5\% | 8.0\% | 13.6\% | 3.7\% | 14.9\% | 9.3\% | 13.0\% | 11.7\% |
| Plan to use Apps to Compare Prices | 15.8\% | 16.6\% | 15.0\% | 19.9\% | 12.2\% | 23.7\% | 17.2\% | 13.0\% | 10.8\% | 17.3\% | 14.9\% | 12.1\% | 18.5\% | 15.8\% | 13.6\% |
| Do not plan to Research or Make a Purchase with my |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Smartphone more than one answer. | 43.2\% | 40.7\% | 45.6\% | 43.7\% | 45.9\% | 21.7\% | 22.6\% | 36.1\% | 49.3\% | 56.8\% | 66.6\% | 47.2\% | 40.3\% | 46.0\% | 35.8\% |
| Own a Tablet: How will you use your Tablet to make Back-to-School purchase decisions? (Check all that apply) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Plan to Research Products/Compare Prices | 41.1\% | 45.3\% | 37.0\% | 31.1\% | 47.4\% | 50.8\% | 48.3\% | 40.5\% | 35.4\% | 32.0\% | 41.3\% | 35.3\% | 26.6\% | 41.8\% | 54.2\% |
| Plan to Purchase Products | 25.2\% | 30.3\% | 20.4\% | 22.1\% | 25.7\% | 37.7\% | 38.3\% | 31.8\% | 27.5\% | 20.2\% | 0.0\% | 28.5\% | 20.7\% | 23.0\% | 28.4\% |
| Plan to Redeem Coupons | 18.9\% | 20.9\% | 17.0\% | 19.2\% | 16.3\% | 36.3\% | 27.8\% | 18.9\% | 16.8\% | 11.8\% | 6.3\% | 22.2\% | 15.5\% | 22.0\% | 17.0\% |
| Plan to look up Retailer Information (location, store |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| hours, directions, etc.) | 19.6\% | 24.1\% | 15.3\% | 16.9\% | 21.9\% | 27.8\% | 24.9\% | 19.6\% | 21.4\% | 20.2\% | 6.3\% | 22.2\% | 14.1\% | 20.7\% | 20.6\% |
| Plan to use Apps to Research or Purchase Products | 10.7\% | 14.6\% | 7.1\% | 10.3\% | 11.1\% | 19.2\% | 17.1\% | 11.0\% | 6.8\% | 13.4\% | 0.0\% | 11.9\% | 9.9\% | 11.8\% | 9.0\% |
| Plan to use Apps to Compare Prices | 15.7\% | 18.3\% | 13.3\% | 17.9\% | 13.5\% | 21.1\% | 15.2\% | 10.1\% | 9.7\% | 15.2\% | 23.8\% | 7.5\% | 17.7\% | 17.1\% | 15.5\% |
| Do not plan to Research or Make a Purchase with my |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Tablet | 39.8\% | 36.0\% | 43.5\% | 43.1\% | 39.0\% | 24.8\% | 28.0\% | 39.8\% | 47.6\% | 54.5\% | 41.3\% | 40.4\% | 47.2\% | 37.3\% | 31.9\% |

Source: Prosper Insights \& Analytics ${ }^{\text {TM }}$, Monthly Consumer Survey, JUL 07-15

|  | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Do you have children in your household between the ages of 6 and 17? |  |  |  |  |  |  |  |  |  |
| Yes | 24.1\% | 24.7\% | 23.0\% | 25.2\% | 26.8\% | 30.9\% | 29.2\% | 27.3\% | 26.8\% |
| No | 75.9\% | 75.3\% | 77.0\% | 74.8\% | 73.2\% | 69.1\% | 70.8\% | 72.7\% | 73.2\% |
| Total | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |
| Do you have children in your household in the following grades? (Check all that apply) |  |  |  |  |  |  |  |  |  |
| Elementary School | 45.3\% | 52.2\% | 47.3\% | 46.4\% | 43.8\% | 50.3\% | 47.1\% | 45.6\% | 47.9\% |
| Middle School/Junior High | 32.8\% | 33.8\% | 32.1\% | 31.7\% | 31.9\% | 35.0\% | 34.7\% | 36.1\% | 29.8\% |
| High School | 43.1\% | 43.9\% | 45.2\% | 42.6\% | 47.1\% | 42.5\% | 44.7\% | 45.1\% | 44.6\% |

IIE sumbut wie \% ivials may ve yre
can select more than one answer.
How much do you plan to spend on the following back-to-school items this year?

| Clothing and accessories (excluding Shoes) Average of Buyers | \$ | 242.98 | \$ | 247.32 | \$ | 217.40 | \$ | 233.74 | \$ | 236.70 | \$ | 258.91 | \$ | 242.20 | \$ | 249.20 | \$ | 235.10 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Percent Buying |  | 95.4\% |  | 94.8\% |  | 94.1\% |  | 96.5\% |  | 93.2\% |  | 95.1\% |  | 95.3\% |  | 92.8\% |  | 92.7\% |
| Net Average | \$ | 231.80 | \$ | 234.51 | \$ | 204.67 | \$ | 225.47 | \$ | 220.60 | \$ | 246.10 | \$ | 230.85 | \$ | 231.30 | \$ | 217.82 |
| in billions | \$ | 7.57 | \$ | 7.92 | \$ | 6.50 | \$ | 7.94 | \$ | 8.33 | \$ | 10.83 | \$ | 9.72 | \$ | 9.17 | \$ | 8.59 |
| Shoes |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Average of Buyers | \$ | 116.43 | \$ | 117.29 | \$ | 100.92 | \$ | 108.32 | \$ | 113.72 | \$ | 138.52 | \$ | 121.29 | \$ | 134.51 | \$ | 128.97 |
| Percent Buying |  | 93.1\% |  | 93.6\% |  | 92.7\% |  | 95.0\% |  | 91.9\% |  | 93.3\% |  | 94.3\% |  | 92.5\% |  | 91.2\% |
| Net Average | \$ | 108.42 | \$ | 109.75 | \$ | 93.59 | \$ | 102.93 | \$ | 104.53 | \$ | 129.20 | \$ | 114.39 | \$ | 124.46 | \$ | 117.56 |
| in billions | \$ | 3.54 | \$ | 3.71 | \$ | 2.97 | \$ | 3.62 | \$ | 3.95 | \$ | 5.69 | \$ | 4.81 | \$ | 4.94 | \$ | 4.64 |
| School supplies, such as notebooks, folders, pencils, backpacks, and lunchboxes |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Average of Buyers | \$ | 98.44 | \$ | 102.55 | \$ | 87.41 | \$ | 99.32 | \$ | 96.04 | \$ | 99.84 | \$ | 94.04 | \$ | 109.49 | \$ | 103.92 |
| Percent Buying |  | 95.5\% |  | 95.9\% |  | 94.5\% |  | 97.0\% |  | 92.7\% |  | 95.6\% |  | 96.2\% |  | 92.4\% |  | 94.1\% |
| Net Average | \$ | 94.02 | \$ | 98.37 | \$ | 82.62 | \$ | 96.39 | \$ | 88.99 | \$ | 95.44 | \$ | 90.49 | \$ | 101.18 | \$ | 97.74 |
| in billions | \$ | 3.07 | \$ | 3.32 | \$ | 2.62 | \$ | 3.39 | \$ | 3.36 | \$ | 4.20 | \$ | 3.81 | \$ | 4.01 | \$ | 3.86 |

Electronics or computer-related equipment such as a home computer, laptop, handheld organizer, or calculator

| Average of Buyers | \$ | 222.58 | \$ | 259.66 | \$ | 293.80 | \$ | 285.21 | \$ | 365.48 | \$ | 365.54 | \$ | 357.25 | \$ | 364.46 | \$ | 346.01 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Percent Buying |  | 58.1\% |  | 58.4\% |  | 57.1\% |  | 63.7\% |  | 51.9\% |  | 59.6\% |  | 55.7\% |  | 58.3\% |  | 57.0\% |
| Net Average | \$ | 129.24 | \$ | 151.61 | \$ | 167.84 | \$ | 181.61 | \$ | 189.51 | \$ | 217.88 | \$ | 199.05 | \$ | 212.35 | \$ | 197.24 |
| in billions | \$ | 4.22 | \$ | 5.12 | \$ | 5.33 | \$ | 6.39 | \$ | 7.16 | \$ | 9.59 | \$ | 8.38 | \$ | 8.42 | \$ | 7.78 |
| Combined Average | \$ | 563.49 | \$ | 594.24 | \$ | 548.72 | \$ | 606.40 | \$ | 603.63 | \$ | 688.62 | \$ | 634.78 | \$ | 669.28 | \$ | 630.36 |
| in billions | \$ | 18.40 | \$ | 20.08 | \$ | 17.42 | \$ | 21.35 | \$ | 22.80 | \$ | 30.31 | \$ | 26.72 | \$ | 26.54 | \$ | 24.87 |

Where will you purchase back-to-school items this year? (Check all that apply)

| Discount store | 67.6\% | 73.0\% | 74.5\% | 71.2\% | 68.4\% | 67.1\% | 67.1\% | 64.4\% | 62.2\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Department store | 54.9\% | 56.6\% | 54.4\% | 53.9\% | 57.0\% | 59.9\% | 61.7\% | 59.1\% | 56.4\% |
| Clothing store | NA | 47.8\% | 48.4\% | 49.0\% | 48.7\% | 52.0\% | 51.5\% | 53.8\% | 53.5\% |
| Electronics store | NA | 21.4\% | 20.8\% | 23.0\% | 21.7\% | 26.3\% | 25.9\% | 27.5\% | 22.4\% |
| Specialty store, such as a clothing or electronics store | 31.6\% | NA | NA | NA | NA | NA | NA | NA | NA |
| Local/Small Business | NA | NA | NA | NA | NA | NA | NA | 17.4\% | 13.4\% |
| Online | 21.4\% | 24.8\% | 22.2\% | 30.8\% | 31.7\% | 39.6\% | 37.3\% | 38.2\% | 35.6\% |
| Catalog | 7.2\% | 8.5\% | 7.9\% | 8.7\% | 8.6\% | 8.2\% | 8.0\% | 7.5\% | 6.6\% |
| Office Supplies store | 41.4\% | 41.8\% | 41.2\% | 41.2\% | 38.0\% | 42.0\% | 40.6\% | 42.0\% | 35.9\% |
| Drug Store | 17.9\% | 18.2\% | 21.5\% | 19.5\% | 21.1\% | 22.7\% | 19.6\% | 20.5\% | 14.5\% |
| Thrift Stores/Resale Shops <br> IIte suin ui me \% tutals may ve gredter midil ivu\% veciduse me respunuents can select more than one answer. | NA | NA | 18.2\% | 17.0\% | 16.1\% | 14.4\% | 13.7\% | 13.2\% | 13.2\% |
| Online back-to-school shoppers: Do you plan to take advantage of any of the following shipping services when shopping online for back-to-school this year? (Check all that apply) |  |  |  |  |  |  |  |  |  |
| Buy online, pick-up in store / Ship to store | NA | NA | NA | NA | NA | NA | NA | NA | 48.4\% |
| Expedited shipping | NA | NA | NA | NA | NA | NA | NA | NA | 17.3\% |
| Free shipping | NA | NA | NA | NA | NA | NA | NA | NA | 92.1\% |
| Reserve online | NA | NA | NA | NA | NA | NA | NA | NA | 9.1\% |
| Same-day delivery | NA | NA | NA | NA | NA | NA | NA | NA | 10.2\% |
| Other (please specify) <br>  can select more than one answer. | NA | NA | NA | NA | NA | NA | NA | NA | 0.3\% |
| When will you begin shopping for back-to-school merchandise? |  |  |  |  |  |  |  |  |  |
| At least two months before school starts | 14.6\% | 17.4\% | 18.1\% | 21.6\% | 21.8\% | 22.3\% | 23.9\% | 22.5\% | 19.6\% |
| Three weeks to one month before school starts | 45.2\% | 46.4\% | 44.4\% | 47.6\% | 42.4\% | 47.8\% | 49.0\% | 44.5\% | 42.8\% |
| 1-2 weeks before school starts | 32.1\% | 30.5\% | 31.8\% | 24.8\% | 31.2\% | 24.0\% | 21.8\% | 25.4\% | 30.3\% |
| The week school starts | 5.4\% | 3.8\% | 3.2\% | 3.0\% | 2.0\% | 2.7\% | 2.8\% | 4.3\% | 4.3\% |
| After school starts | 2.7\% | 1.9\% | 2.5\% | 3.0\% | 2.6\% | 3.2\% | 2.6\% | 3.4\% | 3.0\% |

Source: Prosper Insights \& Analytics ${ }^{\text {TM }}$, Monthly Consumer Survey, JUL 07-15

|  | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |
| Shop at least two months before school starts: Why do you begin shopping for back-to-school at least two months before school starts? (Check all that apply) |  |  |  |  |  |  |  |  |  |
| To spread out my shopping budget | NA | NA | NA | NA | NA | NA | NA | NA | 64.9\% |
| Prices/promotions are too good to pass up | NA | NA | NA | NA | NA | NA | NA | NA | 45.3\% |
| To avoid crowds | NA | NA | NA | NA | NA | NA | NA | NA | 51.1\% |
| I don't want to miss out on desired items | NA | NA | NA | NA | NA | NA | NA | NA | 21.5\% |
| Habit | NA | NA | NA | NA | NA | NA | NA | NA | 26.7\% |
| I tend to shop for the school season year-round | NA | NA | NA | NA | NA | NA | NA | NA | 34.5\% |
| To avoid the stress of last-minute shopping | NA | NA | NA | NA | NA | NA | NA | NA | 30.5\% |
| Other (please specify) <br> IIt sum ul me \% tutals may ve giediel mali ivu\% vecause me respunuents can select more than one answer. | NA | NA | NA | NA | NA | NA | NA | NA | 2.2\% |
| Do your children wear a school uniform? |  |  |  |  |  |  |  |  |  |
| Yes | 15.8\% | 17.8\% | 19.2\% | 20.2\% | 18.4\% | 22.5\% | 20.2\% | 24.1\% | 28.1\% |
| No | 84.2\% | 82.2\% | 80.8\% | 79.8\% | 81.6\% | 77.5\% | 79.8\% | 75.9\% | 71.9\% |
| Total | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |
| How many children in your household are teenagers (13-17 years of age)? |  |  |  |  |  |  |  |  |  |
| 0 | 38.0\% | 38.1\% | 38.7\% | 39.0\% | 33.9\% | 32.8\% | 37.0\% | 33.1\% | 36.8\% |
| 1 | 43.7\% | 47.2\% | 45.1\% | 45.7\% | 47.3\% | 49.0\% | 45.7\% | 47.9\% | 45.3\% |
| 2 | 12.3\% | 11.9\% | 13.3\% | 12.5\% | 14.3\% | 14.5\% | 14.5\% | 15.9\% | 12.8\% |
| 3 | 5.3\% | 2.4\% | 2.1\% | 2.0\% | 3.3\% | 2.5\% | 1.8\% | 2.4\% | 4.0\% |
| 4 or more | 0.7\% | 0.3\% | 0.9\% | 0.8\% | 1.2\% | 1.2\% | 0.8\% | 0.7\% | 1.1\% |
| Total | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |



If you have pre-teens, how much of their own money do they plan to spend on back-to-school items?

| Average of Buyers | \$ | 47.21 | \$ | 50.23 | \$ | 47.35 | \$ | 68.25 | \$ | 62.50 | \$ | 79.33 | \$ | 69.72 | \$ | 77.52 | \$ | 76.74 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Percent Buying |  | 32.6\% |  | 22.8\% |  | 25.2\% |  | 26.8\% |  | 24.2\% |  | 32.3\% |  | 26.5\% |  | 28.7\% |  | 22.9\% |
| Net Average | \$ | 15.38 | \$ | 11.44 | \$ | 11.94 | \$ | 18.27 | \$ | 15.12 | \$ | 25.63 | \$ | 18.45 | \$ | 22.27 | \$ | 17.57 |
| in billions | \$ | 0.30 | \$ | 0.24 | \$ | 0.22 | \$ | 0.39 | \$ | 0.33 | \$ | 0.71 | \$ | 0.47 | \$ | 0.54 | \$ | 0.41 |

What percentage of back-to-school spending is a direct result of your child's influence?

| 0\% | 11.3\% | 12.6\% | 12.3\% | 9.8\% | 10.6\% | 8.7\% | 11.2\% | 8.0\% | 13.6\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 25\% | 30.9\% | 32.9\% | 33.5\% | 29.0\% | 28.2\% | 27.9\% | 29.2\% | 31.3\% | 29.2\% |
| 50\% | 31.1\% | 30.1\% | 30.3\% | 31.1\% | 34.2\% | 35.8\% | 31.7\% | 34.8\% | 32.8\% |
| 75\% | 20.6\% | 17.0\% | 17.1\% | 22.8\% | 21.3\% | 20.3\% | 20.3\% | 16.3\% | 18.5\% |
| 100\% | 6.1\% | 7.4\% | 6.7\% | 7.2\% | 5.7\% | 7.4\% | 7.6\% | 9.7\% | 6.0\% |
| Total | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |
| How will the state of the U.S. economy impact your back-to-school plans? (Check all that apply) |  |  |  |  |  |  |  |  |  |
| Buying more store brand/generic products | NA | NA | 41.7\% | 44.3\% | 39.9\% | 37.0\% | 32.8\% | 34.0\% | 29.8\% |
| Doing more comparative shopping online | NA | NA | 26.4\% | 30.3\% | 29.8\% | 32.1\% | 36.6\% | 30.5\% | 30.7\% |
| Doing more comparative shopping with ad circulars/newspapers | NA | NA | 42.5\% | 38.5\% | 37.0\% | 35.9\% | 34.2\% | 30.3\% | 28.2\% |
| Making do with last year's school items | NA | NA | 35.1\% | 29.8\% | 28.3\% | 25.8\% | 23.7\% | 25.6\% | 20.1\% |
| Shopping for sales more often | NA | NA | 56.2\% | 53.3\% | 50.0\% | 51.1\% | 49.0\% | 46.2\% | 40.6\% |
| Shopping more online | NA | NA | 9.6\% | 12.3\% | 15.3\% | 17.9\% | 18.5\% | 19.6\% | 15.4\% |
| Spending less overall | NA | NA | 49.6\% | 42.6\% | 43.7\% | 37.8\% | 30.7\% | 30.5\% | 27.3\% |
| Using coupons more | NA | NA | 40.0\% | 36.8\% | 36.9\% | 35.8\% | 34.0\% | 26.6\% | 26.9\% |
| The economy is impacting whether children will attend private or public school | NA | NA | 5.7\% | 8.1\% | 5.3\% | 6.5\% | 6.3\% | 6.8\% | 5.7\% |

## Source: Prosper Insights \& Analytics ${ }^{\text {TM }}$, Monthly Consumer Survey, JUL 07-15

|  | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Postponing educational investments (ie: family computer) | NA | NA | 6.8\% | 6.8\% | 6.0\% | 6.3\% | 7.9\% | 4.8\% | 4.6\% |
| Cutting back on extracurricular activities or sports | NA | NA | 11.4\% | 13.3\% | 10.2\% | 11.0\% | 8.8\% | 7.7\% | 6.8\% |
| Other | NA | NA | 2.3\% | 1.5\% | 1.7\% | 0.8\% | 0.7\% | 0.5\% | 0.4\% |
| Back-to-school plans will not change <br>  | NA | NA | 14.9\% | 14.3\% | 13.9\% | 15.2\% | 19.5\% | 18.9\% | 23.6\% |

## Asked of Back-to-School Shoppers: Do you own either of the following devices? (Check all that apply)

| Smartphone (i.e. iPhone, Droid, BlackBerry etc.) | NA | NA | NA | NA | 45.4\% | 58.4\% | 69.5\% | 75.5\% | 79.8\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Tablet (i.e. iPad, TouchPad, XOOM, PlayBook, etc.) | NA | NA | NA | NA | 12.2\% | 31.1\% | 45.4\% | 49.5\% | 56.4\% |
| I do not own either of these types of devices me sum ui me \% tutals may ve yreater man ivu\% vecause me respunuents can select more than one answer. | NA | NA | NA | NA | 51.3\% | 32.0\% | 21.9\% | 17.1\% | 14.5\% |
| Own a Smartphone: How will you use your Smartphone to make Back-to-School purchase decisions? (Check all that apply) |  |  |  |  |  |  |  |  |  |
| Plan to Research Products/Compare Prices | NA | NA | NA | NA | 33.7\% | 33.3\% | 34.7\% | 36.7\% | 34.3\% |
| Plan to Purchase Products | NA | NA | NA | NA | 18.8\% | 19.2\% | 18.2\% | 21.8\% | 19.6\% |
| Plan to Redeem Coupons | NA | NA | NA | NA | 17.8\% | 26.6\% | 25.8\% | 24.4\% | 26.5\% |
| Plan to look up Retailer Information (location, store hours, directions, etc.) | NA | NA | NA | NA | 24.1\% | 23.7\% | 24.8\% | 25.1\% | 21.4\% |
| Plan to use Apps to Research or Purchase |  |  |  |  |  |  |  |  |  |
| Products | NA | NA | NA | NA | NA | 15.7\% | 16.4\% | 14.9\% | 12.6\% |
| Plan to use Apps to Compare Prices | NA | NA | NA | NA | NA | 16.9\% | 19.9\% | 16.1\% | 15.8\% |
| Do not plan to Research or Make a purchase with my Smartphone <br> me suin vi me \% tutals may ve gieder man ivu\% vecause me respumuents can select more than one answer. | NA | NA | NA | NA | 46.3\% | 41.3\% | 40.9\% | 44.0\% | 43.2\% |
| Own a Tablet: How will you use your Tablet to make Back-to-School purchase decisions? (Check all that apply) |  |  |  |  |  |  |  |  |  |
| Plan to Research Products/Compare Prices | NA | NA | NA | NA | 50.6\% | 43.8\% | 41.8\% | 45.0\% | 41.1\% |
| Plan to Purchase Products | NA | NA | NA | NA | 30.2\% | 28.4\% | 29.9\% | 31.4\% | 25.2\% |
| Plan to Redeem Coupons | NA | NA | NA | NA | NA | 27.7\% | 23.1\% | 23.1\% | 18.9\% |
| Plan to look up Retailer Information (location, store hours, directions, etc.) <br> Plan to use Apps to Research or Purchase | NA | NA | NA | NA | NA | 30.5\% | 25.8\% | 24.6\% | 19.6\% |
| Products | NA | NA | NA | NA | 23.7\% | 22.8\% | 23.8\% | 17.7\% | 10.7\% |
| Plan to use Apps to Compare Prices | NA | NA | NA | NA | NA | 20.8\% | 21.4\% | 17.1\% | 15.7\% |
| Do not plan to Research or Make a Purchase with my Tablet <br> IIE suill vi me \% tutals may ve greater mall ivo\% veciause me respunuems | NA | NA | NA | NA | 36.2\% | 33.0\% | 34.0\% | 37.9\% | 39.8\% |

Source: Prosper Insights \& Analytics ${ }^{\text {TM }}$, Monthly Consumer Survey, JUL-15


## Have School Age Children:

Do you have children in your household in the following grades? (Check all that apply)

| Elementary School | $47.9 \%$ | $100.0 \%$ | $0.0 \%$ | $0.0 \%$ |
| :--- | ---: | ---: | ---: | ---: |
| Middle School/Junior High | $29.8 \%$ | $0.0 \%$ | $100.0 \%$ | $0.0 \%$ |
| High School | $44.6 \%$ | $0.0 \%$ | $0.0 \%$ | $100.0 \%$ |

more than one answer.
How much do you plan to spend on the following back-to-school items this year?
Clothing and accessories (excluding Shoes)

| Average of Buyers | $\$$ | 235.10 | $\$$ | 200.08 | $\$$ | 226.36 | $\$$ |
| ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Percent Buying | $92.7 \%$ | $95.5 \%$ |  | $951 \%$ |  | 93.18 |  |
| Net Average | \$ | 217.82 | $\$$ | 191.10 | $\$$ | 215.20 | $\$$ |

in billions $\$ \quad 8.59$
Shoes

| Average of Buyers $\$$ | 128.97 | $\$$ | 104.30 | $\$$ | $\mathbf{1 1 6 . 7 6}$ | $\$$ | 129.28 |
| ---: | :--- | ---: | :--- | :---: | :--- | :---: | :--- | ---: |
| Percent Buying | $91.2 \%$ | $94.3 \%$ | $93.6 \%$ |  | $91.3 \%$ |  |  |
| Net Average $\$$ | 117.56 | $\$$ | 98.38 | $\$$ | 109.25 | $\$$ | 118.04 |
| in billions $\$$ | 4.64 |  |  |  |  |  |  |

School supplies, such as notebooks, folders, pencils, backpacks, and lunchboxes

| Average of Buyers $\$$ | 103.92 | $\$$ | 94.16 | $\$$ | 106.75 | $\$$ | 97.46 |  |
| ---: | :--- | ---: | :--- | :--- | :--- | :--- | :--- | :--- |
| Percent Buying | $94.1 \%$ |  | $96.0 \%$ | $96.6 \%$ |  | $95.2 \%$ |  |  |
| Net Average $\$$ | 97.74 | $\$$ | 90.40 | $\$$ | 103.09 | $\$$ | 92.82 |  |
| in billions | $\$$ | 3.86 |  |  |  |  |  |  |

Electronics or computer-related equipment such as a home computer, laptop, cell phone, tablet or MP3 player

| Average of Buyers | \$ | 346.01 | \$ | 284.02 | \$ | 335.99 | \$ | 362.82 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Percent Buying |  | 57.0\% |  | 53.9\% |  | 64.0\% |  | 62.3\% |
| Net Average | \$ | 197.24 | \$ | 153.20 | \$ | 215.04 | \$ | 225.90 |
| in billions | \$ | 7.78 |  |  |  |  |  |  |
| Combined Average | \$ | 630.36 | \$ | 533.07 | \$ | 642.58 | \$ | 661.60 |
| in billions | \$ | 24.87 |  |  |  |  |  |  |



## Have School Age Children:

Do you have children in your household in the following grades? (Check all that apply)

| Elementary School | $47.9 \%$ | $59.0 \%$ |
| :--- | :--- | :--- |
| Middle School/Junior High | $29.8 \%$ | $34.6 \%$ |
| High School | $44.6 \%$ | $42.1 \%$ |


more than one answer.
How much do you plan to spend on the following back-to-school items this year?
Clothing and accessories (excluding Shoes)

| Average of Buyers $\$$ | 235.10 | $\$$ | 275.07 |
| ---: | ---: | ---: | ---: | ---: |
| Percent Buying | $92.7 \%$ |  | $97.2 \%$ |
| Net Average $\$$ | 217.82 | $\$$ | 267.28 |

Shoes

| Average of Buyers | $\$$ | 128.97 | $\$$ |
| ---: | :---: | :---: | :---: |
| Percent Buying | $91.2 \%$ |  | 160.47 |
| Net Average | $\$$ | 117.56 | $\$$ |
| in billions | $\$$ | 4.64 |  |

School supplies, such as notebooks, folders, pencils, backpacks, and lunchboxes Average of Buyers \$ 103.92 \$ 129.98

Percent Buying 94.1\% 98.6\%
$\begin{array}{llll}\text { Net Average \$ } & 97.74 & \$ 128.13\end{array}$
in billions \$ 3.86
Electronics or computer-related equipment such as a home computer, laptop, cell phone, tablet or MP3 player

| Average of Buyers \$ | 346.01 | $\$$ | 444.45 |
| ---: | ---: | ---: | ---: |
| Percent Buying | $57.0 \%$ | $69.4 \%$ |  |
| Net Average \$ | 197.24 | $\$$ | 308.33 |
| in billions $\$$ | 7.78 |  |  |
| Combined Average $\$$ | 630.36 | $\$$ | $\mathbf{8 5 9 . 4 7}$ |
| in billions $\$$ | 24.87 |  |  |

Where will you purchase back-to-school items this year? (Check all that apply)

| Discount store | $62.2 \%$ | $60.4 \%$ |
| :--- | ---: | ---: |
| Department store | $56.4 \%$ | $68.7 \%$ |
| Clothing store | $53.5 \%$ | $70.0 \%$ |
| Electronics store | $22.4 \%$ | $39.7 \%$ |
| Local/Small Business | $13.4 \%$ | $22.8 \%$ |
| Online | $35.6 \%$ | $100.0 \%$ |
| Catalog | $6.6 \%$ | $11.9 \%$ |
| Office Supplies store | $35.9 \%$ | $47.1 \%$ |
| Drug Store | $14.5 \%$ | $21.3 \%$ |
| Thrift Stores/Resale Shops | $13.2 \%$ | $13.7 \%$ |


more than one answer.
Source: Prosper Insights \& Analytics ${ }^{\text {TM }}$, Monthly Consumer Survey, JUL-15
Online

When will you begin shopping for back-to-school merchandise?

| At least two months before school starts | $19.6 \%$ | $25.5 \%$ |
| :--- | ---: | ---: |
| Three weeks to one month before school starts | $42.8 \%$ | $49.7 \%$ |
| $1-2$ weeks before school starts | $30.3 \%$ | $20.7 \%$ |
| The week school starts | $4.3 \%$ | $2.3 \%$ |
| After school starts | $3.0 \%$ | $1.7 \%$ |
| Total | $100.0 \%$ | $100.0 \%$ |

Shop at least two months before school starts: Why do you begin shopping for back-to-school at least two months before school starts? (Check all that apply)

| To spread out my shopping budget | $64.9 \%$ | $72.8 \%$ |
| :--- | ---: | ---: |
| Prices/promotions are too good to pass up | $45.3 \%$ | $55.7 \%$ |
| To avoid crowds | $51.1 \%$ | $60.8 \%$ |
| Idon't want to miss out on desired items | $21.5 \%$ | $37.7 \%$ |
| Habit | $26.7 \%$ | $24.0 \%$ |
| I tend to shop for the school season year-round | $34.5 \%$ | $29.3 \%$ |
| To avoid the stress of last-minute shopping | $30.5 \%$ | $37.9 \%$ |
| Other (please specify) | $2.2 \%$ | $0.6 \%$ |

more than one answer.
Do your children wear a school uniform?

| Yes | $28.1 \%$ | $24.9 \%$ |
| :--- | ---: | ---: |
| No | $71.9 \%$ | $75.1 \%$ |
| Total | $100.0 \%$ | $100.0 \%$ |

How many children in your household are teenagers (13-17 years of age)?

| 0 | $36.8 \%$ | $38.6 \%$ |
| :--- | ---: | ---: |
| 1 | $45.3 \%$ | $41.3 \%$ |
| 2 | $12.8 \%$ | $14.8 \%$ |
| 3 | $4.0 \%$ | $4.4 \%$ |
| 4 or more | $1.1 \%$ | $0.9 \%$ |
| Total | $100.0 \%$ | $100.0 \%$ |

If you have teenagers, how much of their own money do they plan to spend on back-to-school items?

| Average of Buyers \$ | 81.62 \$ | 97.92 |  |
| ---: | :---: | :--- | :--- |
| Percent Buying | $40.8 \%$ | $41.8 \%$ |  |
| Net Average \$ | 33.27 | $\$$ | 40.88 |
| in billions $\$$ | 0.830 |  |  |

How many children in your household are pre-teens (6-12 years of age)?

| 0 | $41.3 \%$ | $32.7 \%$ |
| :--- | :--- | :--- |
| 1 | $40.4 \%$ | $45.6 \%$ |


| Source: Prosper insights \& Analytics ${ }^{\text {m }}$, Monthly Consumer Survey, JUL-15 ${ }^{\text {Online }}$ |  |  |
| :---: | :---: | :---: |
|  |  |  |
| $\mathrm{N}=6500,6 / 30-7 / 8 / 15$ | Adults 18+ | Shoppers |
| Margin of Error $=+/-1.2 \%$ |  |  |
| 2 | 13.5\% | 16.1\% |
| 3 | 3.5\% | 4.1\% |
| 4 or more | 1.3\% | 1.5\% |
| Total | 100.0\% | 100.0\% |

If you have pre-teens, how much of their own money do they plan to spend on back-to-school items?

| Average of Buyers $\mathbf{\$}$ | 76.74 | $\mathbf{\$}$ | $\mathbf{8 0 . 9 8}$ |
| ---: | :---: | :--- | :--- |
| Percent Buying | $22.9 \%$ | $28.3 \%$ |  |
| Net Average $\$$ | 17.57 | $\$$ | 22.89 |
| in billions $\$$ | 0.407 |  |  |

What percentage of back-to-school spending is a direct result of your child's influence?

| $0 \%$ | $13.6 \%$ | $8.6 \%$ |
| :--- | ---: | ---: |
| $25 \%$ | $29.2 \%$ | $28.2 \%$ |
| $50 \%$ | $32.8 \%$ | $35.2 \%$ |
| $75 \%$ | $18.5 \%$ | $21.4 \%$ |
| $100 \%$ | $6.0 \%$ | $6.7 \%$ |
| Total | $100.0 \%$ | $100.0 \%$ |

How will the state of the U.S. economy impact your back-to-school plans? (Check all that apply)

| Buying more store brand/generic products | 29.8\% | 32.4\% |
| :---: | :---: | :---: |
| Doing more comparative shopping online | 30.7\% | 45.3\% |
| Doing more comparative shopping with ad circulars/newspapers | 28.2\% | 32.7\% |
| Making do with last year's school items | 20.1\% | 24.4\% |
| Shopping for sales more often | 40.6\% | 46.3\% |
| Shopping more online | 15.4\% | 31.3\% |
| Spending less overall | 27.3\% | 30.5\% |
| Using coupons more | 26.9\% | 36.2\% |
| The economy is impacting whether children will attend private or public school | 5.7\% | 8.4\% |
| Postponing educational investments (i.e. family computer) | 4.6\% | 7.2\% |
| Cutting back on extracurricular activities or sports | 6.8\% | 8.8\% |
| Other | 0.4\% | 0.8\% |
| Back-to-school plans will not change | 23.6\% | 21.1\% |

"Ie sull vi ue ıo ulais may ve yleate ulan ivu /o vecause ule iespunuens van sereu
more than one answer.
Asked of Back-to-School Shoppers: Do you own either of the following devices? (Check all that

| Smartphone (i.e. iPhone, Droid, BlackBerry etc.) | $79.8 \%$ | $92.5 \%$ |
| :--- | :--- | ---: |
| Tablet (i.e. iPad, TouchPad, XOOM, PlayBook, etc.) | $56.4 \%$ | $69.6 \%$ |
| I do not own either of these types of devices | $14.5 \%$ | $4.2 \%$ |


more than one answer.
Own a Smartphone: How will you use your Smartphone to make Back-to-School purchase
decisions? (Check all that apply)
Plan to Research Products/Compare Prices

| $34.3 \%$ | $54.3 \%$ |
| :--- | :--- |
| $19.6 \%$ | $39.3 \%$ |
| $26.5 \%$ | $41.6 \%$ |
|  |  |
| $21.4 \%$ | $37.4 \%$ |
| $12.6 \%$ | $24.0 \%$ |


|  |  | Online |
| :---: | :---: | :---: |
| $\mathrm{N}=6500,6 / 30-7 / 8 / 15$ | Adults 18+ | Shoppers |
| Margin of Error = +/- 1.2\% |  |  |
| Plan to use Apps to Compare Prices | 15.8\% | 23.5\% |
| Do not plan to Research or Make a Purchase with my |  |  |
| Smartphone <br>  <br> more than one answer. | 43.2\% | 22.4\% |
| Own a Tablet: How will you use your Tablet to mak that apply) | Back-to-Sch | purchase d |
| Plan to Research Products/Compare Prices | 41.1\% | 57.2\% |
| Plan to Purchase Products | 25.2\% | 48.4\% |
| Plan to Redeem Coupons | 18.9\% | 31.6\% |
| Plan to look up Retailer Information (location, store |  |  |
| hours, directions, etc.) | 19.6\% | 32.6\% |
| Plan to use Apps to Research or Purchase Products | 10.7\% | 20.0\% |
| Plan to use Apps to Compare Prices | 15.7\% | 19.8\% |
| Do not plan to Research or Make a Purchase with my |  |  |
| Tablet | 39.8\% | 22.5\% |

